



# Integrating Library Data Collections with Research Data Services

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# **European University Institute**



- Founded in 1976
- Located in Fiesole, Florence
- Economics, Law, Social/Political Sciences, History
- 575 PhD candidates
- 65 Professors
- 150 post-doctoral Fellows
- 🖞 <u>About the EUI</u>







- 650,000 volumes
- 20 staff & 6 trainees
- herefore the Library

# Library data roles

20 <sup>TH</sup> CENTURY	21 <sup>ST</sup> CENTURY
Selection, acquisition, deposit	Selection, acquisition, internet
Collection development	Collection development
Serials maintenance	e-Resources: licensed
Paper, multi-media	e-Resources: open data
Cataloguing, classification	Cataloguing, classification
	Data portals / data repositories
Terms of access	Terms of access
Circulation, access	Access
Paper, multi-media	Catalogue [IP] Web platforms / Data repositories /
	Internet
Reference support for statistics / serials	Content support
Magnetic tape / CD-rom / DVD	Software / ICT support
	Research Data Management / DMPs
	Metadata for generated datasets
	Repositing / open data
Preservation / archiving	Preservation / archiving



## Communities

- Scholars / Data creators
- Library community
- ICT community
- Repository / Open data community
- Data publishers / Statistics agencies



# Economics and business information

- Data sources
  - Open public data providers macro
  - Restricted / licensed data providers micro
  - Open research data / repositories
  - Data publishers commercial license
  - Surveys and fieldwork
- Criteria
  - Quality and relevance



### **Open and restricted**

### **Open Data**

### Copyright Data Protection



### Restricted vs. open





### Data access ecosystem

Free - restricted	Free - open
Paid - restricted	Paid – open Fremium



## 'Mixed' data sources

Rates of scholarly demand for different types of data change over time and *vary across disciplines and sub-disciplines* 

- Open public data providers macro
- Restricted / licensed data providers micro
- Open research data / repositories
- Data publishers commercial license
- Surveys and fieldwork



### Finance & micro data



#### Crisis on Wall Street as Lehman Totters, Merrill Is Sold, AIG Seeks to Raise Cash

Fed Will Expand Its Londing Americal in a Bid to Calm Markety, Moves Cap a Momentous Weekend for American Finance

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Ultimatum By Paulson

#### Chapman & Hall/CRC Statistics in the Social and Behavioral Sciences Series

Statistical Studies of Income, Poverty and Inequality in Europe Computing and Graphics in R Using EU-SILC





# Integrated services

- The strong position of commercial data providers in the fields of Economics and Business – and the continuing necessity for researchers to access data held under commercial license – requires research institutions to have an integrated approach to *both* open data *and* data made available under commercial license.
- Library experience of e-resource licensing is valuable in the RDM and open data context: Whether, when, how, where and under what terms, research data outputs – especially 'mixed' data outputs – can be shared as open data



# Data Inputs and outputs



### DIGITAL SINGLE MARKET

	European Commission	Digita	l Economy	& Society					
Europea	an Commission > Results	s of the consultatio	on on Open Resea	rch Data					
<b>f</b>	The strategy	Economy	Society	Access & connectivity	Research & innovation	DG CONNECT			
Resea	rch & innovation		Docul	ts of the co	ncultation	on Open P	losoarch		
Innovation			Data	Results of the consultation on Open Research Data					
Digital	Infrastructures		Dutu						
Emergi	ing Technologies		Open enquiry is at the heart of scientific endeavour, and rapid technological chang has profound implications for the way in which science is conducted and						
Compo	nents & Systems		communi	communicated. Research is being transformed in particular by the increasing					
Open S	Science	•	availability of digital data and new technologies for gathering, processing and generating digital resources.						
Open	Access	-							
Citize	en science		In the <u>Communication</u> 'Towards better access to scientific information', the Commission announces that it will 'provide a framework and						
Globa	al Systems Science								
ICT &	Art		Horizon 20	encourage open access to research data in Horizon 2020, taking into account any restrictions that may be needed in order to					
EU in	vestments		protect intellectual property or legitimate commercial interests'.						





# 'Mixed' datasets - access

- There is no consensus on whether research datasets sourced, or part-sourced, from pre-existing, commercially-licensed databases can be platformed in open access mode.
- An important issue to clarify is: What would be the reasonable ('fair use') quantity of commercially-sourced data elaborated in a research data project that could be placed in an open data repository?
- Case-by-case
  - Embargo, public version &c.

Home » Research » Library » Research Guides » Economics

### Economic and Data Information Services

For information please contact Thomas Bourke

### Economics

#### Statistical Data

- Library Catalogue
- Economics Journals
- Economics Books
- VSP Book Delivery Form
- Economics Working Papers
- Departmental Library Services
- Books & Data Manuals in Departmental Library

- Data Portal
- Macro Data
- Micro Data
- EU & Euro Area Data
- Introduction to Data
- Data Software Manuals
- Database modes of access

#### Departmental Library Services



Books in the Departmental Collection are listed on this page with links to eBooks. 30-day loan copies can be delivered from the Badia to the VSP by completing this form. The Information Service at the

Villa San Paolo is open on Monday, Wednesday and Friday afternoons. One-stop Guide.

#### Research Data Services





data services and open

data is on this Library page. EUI-generated data can be included in the Research Data Registry (beta). Sign up for the weekly data e-Bulletin via econlibrary@eui.eu





About the Library

Catalogue

- Economics Books
- Economics WPs
- Departmental Services
- Reference Collection
- European Union Information
- History & Civilization
- Law
- Political & Social Sciences

#### Request Forms

Services & Facilities

Cadmus, EUI Repository

Library Blog

Library Twitter



Virtual Journal Display

FAQs

### Economic and Social Data Portal

For data support please contact Thomas Bourke

#### Macro Data

Capital Markets Database (ECMI) Central & Eastern European data ComExt: Intra- and Extra-EU trade Comparative Constitutions data Comparative Political Data Sets Cross-National Time-Series Data Repositories Registry - re3data.org Datastream – Thomson Reuters Demographic Yearbook – UN Direction of Trade Statistics - IMF Electoral and parliamentary data EUI Research Data Registry European Central Bank data European Data Portal European regional (sub-state) data Eurostat data Eurostat Yearbook Federal Reserve data (USA)

#### Micro Data

Adult Education Survey – Eurostat Amadeus European company data Bankscope – European and global banking data Consumer Expenditure Survey (USA) Current Population Survey (USA) DNB Household Survey (Netherlands) DReMM migration data ECRI European household lending data EU-LFS – Labour Force Survey EU-SILC – Statistics on Income and Living Conditions EUDO data on European democracy Eurobarometer surveys EUROMOD tax and benefits simulator European Community Household Panel European Social Survey European Values Study German Socio-Economic Panel data GESIS – social sciences data

### **DATA** PORTAL

- Classification of data
- Conditions of use
- Data Portal
- Data protection
- Data services
- Data software manuals
- Data updates @eui (sign up)
- Economics resources
- EUI Open Data Registry
- + European statistical data
- Horizon 2020 data support
- List of data sets (Excel)
- Loading data for Windows
- Macroeconomic data
- Micro socioeconomic data
- Open data
- re3data repository registry
- Registration for micro data
- Remote computing / Citrix
- Research Data Guide 3.0 (EUI)
- Research software (EUI ICT)
- Research software manuals
- Research software support
- Restricted server: micro data
- Socioeconomic data
- Software manuals
- Terms and conditions of use
- Welcome!



### **Research Data Services**



- Data discovery and EUI Data Portal
- Terms and conditions of use
- Support, software and infrastructure
- Research data management & DMPs
- Data management in EU Horizon 2020
- Metadata: describing data outputs
- Data preservation, repositing and open data



### EUI Research Data Registry (beta)

- + This Registry lists open datasets generated from research projects at the European University Institute
- To have an EUI dataset included in the Registry, write to econlibrary@eui.eu
- + EUI Project Directors should complete this form so that support services are aware of ongoing research
- Further information is on the EUI Data Services page.

#### European Union Democracy Observatory (EUDO): 2014 euandi data and 2009 EU Profiler data



The European Union Democracy Observatory at the EUI generates data on democratic practices in Europe. Prior to the European Parliament elections of May 2014, EUDO launched *euandi* - an online voting advice application.

Party data from the euandi project is accessible via GESIS archive, Study ZA5917.

Voter profile data (anonymised) from the euandi project is Study ZA5970.

New users should create an account on the GESIS site to download. The euandi data codebook is at this link.

Data from the 2009 EU Profiler project is accessible via the GESIS archive (studies ZA5801 to ZA5839) and the EUDO Data Centre. The EU Profiler codebook is at this link. Further details are on this Library page.

#### Ownership Links and Enhanced EUTL Dataset - EUI Florence School of Regulation

Florence School of Regulation The Ownership Links and Enhanced EUTL Dataset provides firm linkages' and consolidated holdings' data on the European Union Transaction Log. The dataset includes company linkages and other relationships, using transaction data from the European Commission and company data from the Amadeus (BvD) database. The project is coordinated at the EUI Florence School of Regulation, with research partners in Umeå University, University of Groningen, University of Graz, DIW Berlin, the

LSE and Université Paris-Dauphine, with support from the European Commission. The dataset is archived in the Zenodo repository.

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### EUDO and EU&I in GESIS

gesis 🕈							Conta	ct   Email to Data Service	
GESIS Data Catalogue 2	.1								
h	Search	Browse	Overview	News	About				
							💌 Lo	gin Shopping Cart	
Groups									
Products	_							- 🖻 - 🗎	
Studies	ZA5917: euandi (Expert Interviews)								
Geographic Codes	Biblio	graphic Citat	ion Cont	ent Me	thodology	Data & Documents	Errata & Versions		
	Furth	er Remarks	Groups						
Member of the	You have requested the DOI for the current version!								
1.0.	Citation 1 Trechsel, Alexander H.; Garzia, Diego; De Sio, Lorenzo (2014): euandi (Expert Interviews). GESIS								
	Data Archive, Cologne. ZA5917 Data file Version 1.0.0, doi:10.4232/1.						doi:10.4232/1.12138		
0	Study No. ZA5917								
	Title euandi (Expert Interviews)								
Registration agency for	Current	Version	1.0.	1.0.0, 2014-12-15, doi:10.4232/1.12138					
da ra social and economic data	Date of Collection 02.2014 - 04.2014								
C Dete Cite	Principal Investigator/		۰ ٦	<ul> <li>Trechsel, Alexander H European University Institute (EUI), Florence</li> </ul>					
	Authoring Entity, Institution	• 0	<ul> <li>Garzia, Diego - European University Institute (EUI), Florence</li> </ul>						
				<ul> <li>De Sio, Lorenzo - LUISS University, Rome</li> </ul>					
	Categor	ies 1	• F	olitical Parti	es, Organizat	ions			
DBKSearch 2.1 © GESIS			• F	olitical Issue	95				
	Topics 1 . 11.5 Mass political behaviour, attitudes / opinion								
			• 1	1.6 Governr	nent, political	systems and organisation			



### Research. Shared.





**EUI examples** 

- FSR firm/emissions trading
- EUDO *Profiler* and EU&I



 Importance of data 'neighbourhood' for discovery of data



### Data management plans



Horizon 2020 The Framework Programme for Research and Innovation



A Dynamic Economic and Monetary Union

<u>Plan name</u>	ADEMU DMP
<u>ID</u>	EUI EE6
Grant number	649396 – Horizon 2020
Principal Investigator	Ramon Marimon
<u>Plan data contact</u>	ramon.marimon@eui.eu (+39) 055 4685 911
<b>Description</b>	The objective of the ADEMU research project is to reassess the overall
	fiscal and monetary framework of the EU and, in particular, the euro
	area. Research questions relate to: (i) The long-term sustainability of
	the EMU (ii) Policy coordination and economic stability within the EU
	(iii) Risk from macroeconomic and financial imbalances. Empirical,
	simulated and experimental data will be collected, generated and
	used to enhance understanding of ADEMU's research topics.
<u>Funder</u>	European Commission (Horizon 2020)







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